

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

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By ECF

The Honorable Dora L. Irizarry United States District Court 225 Cadman Plaza East Brooklyn, New York 11201

Re: Securities and Exchange Commission v. Spongetech Delivery Systems, et al.,

10-cv-2031-DLI-JMA (E.D.N.Y.)

Your Honor:

Plaintiff Securities and Exchange Commission ("SEC") writes in response to Defendant Michael Metter's request [Dkt.199] to extend the partial and temporary release of bank accounts of BusinessTalkRadio from the asset freeze imposed by the Court's March 14, 2011 Order [Dkt. 112]. Subject to the representations in the affirmation, and the conditions set forth in the proposed Order, which include the retention of an independent signatory over the accounts who will certify compliance with the Order, the SEC does not object to the requested extension of the release.

Respectfully submitted,

/s/ Paul W. Kisslinger